



klöckner pentaplast

press release

FOR IMMEDIATE RELEASE

KLÖCKNER PENTAPLAST GROUP FILES REGISTRATION STATEMENT IN CONNECTION WITH PROPOSED INITIAL PUBLIC OFFERING

Montabaur, Germany – December 21, 2016 – Kleopatra Holdings 2 S.C.A., the holding company for the Klöckner Pentaplast Group (the “Company”), announced today that it has filed a registration statement on Form S-1 with the U.S. Securities and Exchange Commission (the “Commission”) relating to a proposed initial public offering of its common stock. The number of shares to be offered and the price range for the offering have not yet been determined.

Citigroup, Credit Suisse, Goldman, Sachs & Co. are acting as joint book-running managers and representatives of the Underwriters. BofA Merrill Lynch, Baird and Jefferies are also serving as joint book-running managers for the offering. The offering will be made only by means of a prospectus. When available, copies of the preliminary prospectus relating to this offering may be obtained by writing to Citigroup by mail, c/o Broadridge Financial Solutions, at 1155 Long Island Avenue, Edgewood, New York 11717, by telephone at +1.800.831.9146, Credit Suisse Securities (USA) LLC, Attention: Prospectus Department, One Madison Avenue, New York, NY 10010, or by telephone at +1.800.221.1037, or by email at newyork.prospectus@credit-suisse.com or Goldman, Sachs & Co., Attention: Prospectus Department, 200 West Street, New York, NY 10282, telephone: +1.866.471.2526, email: prospectus-ny@ny.email.gs.com.

A registration statement relating to these securities has been filed with the Commission but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective. Copies of the registration statement can be accessed through the Commission’s website at www.sec.gov. This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of, the securities in any state

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or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

About Klöckner Pentaplast

The Klöckner Pentaplast Group is a global leader in providing packaging, printing, and specialty solutions serving the pharmaceutical, medical device, food, beverage, and card markets among others. With a broad portfolio of rigid plastic films and services powered by innovation, Klöckner Pentaplast plays an integral role in the customer value chain by marketing and protecting product integrity, safety, consumer health, and, ultimately, brand reputation.

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